

[TRANSLATION]

Our Ref. JTS/CS-038/2559

November 4, 2016

Subject : Receipt of the Report on the Preliminary Result of the Tender Offer for Securities of the Company
(Form 247-6Khor)

Attention : President of the Stock Exchange of Thailand

Enclosure : A copy of the Report on the Preliminary Result of the Tender Offer for Securities of the Company
(Form 247-6Khor)

We, Jasmine Telecom Systems Public Company Limited (the "Company"), hereby inform you that the Company has received a copy of the Report on the Preliminary Result of the Tender Offer for Securities of the Company (Form 247-6 Khor) from Mr. Pete Bodharamik, as the Offeror, having the details set out in the Enclosure.

Please be informed accordingly.

Sincerely yours,

Jasmine Telecom Systems Public Company Limited

[Pleumjai Sinarkorn]

(Mr. Pleumjai Sinarkorn)

Chairman of the Board of Directors

Report on the Preliminary Result of the Tender Offer

1. Submission Date: November 4, 2016
2. Name of the Offered Securities: Ordinary shares Jasmine Telecom Systems Public Company Limited (the “Company”)
3. Name of the Offeror: Mr. Pete Bodharamik
4. Name of the Tender Offer Preparer: The Siam Commercial Bank Public Company Limited
5. Tender offer period runs for 25 days starting from October 6, 2016 to November 10, 2016
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as at November 3, 2016

6.1 Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer	Ordinary shares	-	-	-
Tendered shares	Ordinary shares	-	-	-
Shares held prior to the tender offer in combination with tendered shares	Ordinary shares	-	-	-

6.2 Convertible Securities

- None -

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

(Translation)

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We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

(Signature) -Mr. Pete Bodharamik-

(Mr. Pete Bodharamik)

The Offeror